SUBEX LIMITED						
(a) Statement Showing Shareholding Pattern as per revised Clause 35(1)(a) of the Listing Agreement Name of the Company SUBEX LIMITED						
SUBEX LIMITED						
532348/ SUBEX						
Equity Shares of ₹10/- each						
30-Jun-14						

Partly paid -up shares	No. of partly paid up shares	As a % of total No of partly Paid-up shares	As a % of total no of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
			As a % of total no. of shares of
Outstanding convertible	No.of outstanding	As a % of total no of outstanding	the company , assuming full
securities	securities	convertible securities	conversion of the convertible
			securities
FCCBs I 1			
Held by promoter/promoter group	-	-	-
Held by public	67,175	0.03	0.02
FCCBs II 2			
Held by promoter/promoter group	-	-	-
Held by public	839,721	0.39	0.22
FCCBs III 3			
Held by promoter/promoter group	-	-	-
Held by public	216,814,576	99.58	56.41
Total	217,721,472	100.00	56.64
	1		T
			As a % of total no of shares of
Warrants:-	No of warrants	As a % of total no of Warrants	the company assuming full
			coversion of warrants
Held by promoter/promoter group	-		-
Held by public	-	-	-
Total	-	-	-

384,361,434 Equity Shares of ₹10/- each conversion of warrants and convertible securities 1. represents US\$1,000,000 principal amount of bonds outstanding out of the Company's US\$180,000,000 2 per cent coupon convertible bonds. These bonds are convertible at a price of ₹656.20/- per equity share. The increase in capital on account of these

Total paid-up capital of the company assuming full

convertible bonds. These bonds are convertible at a price of ₹22.79/- per equity share. The increase in capital on account of these onds would depend on the number of bonds that are converted by the bondholders.

bonds would depend on the number of bonds that are converted by the bondholders.

2. represents US\$1,400,000 principal amount of bonds outstanding out of the Company's US\$98,700,000 5 per cent convertible unsecured bonds. These bonds are convertible at a price of ₹80.31/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.

3. represents US\$ 88,150,000 principal amount of bonds outstanding out of the Company's US\$127,721,000 5.70 per cent secured

Category Code	Category of Shareholder	Number of Share- holders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
/IN	VII)	(III)	(IV)	00	As a % of(A+B) (VI)	As a% of (A+B+C) (VII)	No of Shares (VIII)	As a %
(I)	(II)	(III)	(1V)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian		0050044	0050044	4 775	4 770	0050044	400
(a)	Individuals/HUF Central Government/State	2	2952844	2952844	1.775	1.772	2952844	100
(b)	Government/State	0	0	0	0	0		
` '		1	<u> </u>	, i	2.116	, i	0004000	F7 404
(c)	Bodies Corporate	0	3521200	3521200 0	0	2.113	2021200	57.401
(d)	Financial Institutions/banks	U	0	U	U	U	-	-
(e)	Any Other(specifiy)	0	0	0	0	0	-	-
	Person Acting Concert	0	-	0	0	0	-	-
	Directors & their relatives		0		-	_		-
	Partnership Firms	0	0	0	0	0	-	-
	Reserve Bank of India	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(1)	3	6474044	6474044	3.891	3.885	4974044	76.831
2	Foreign							
	Individual(Non-Resident							
(a)	Individuals/Foreign Individuals)	0	0	0	0	0		
(b)	Bodies Corporate	0	0	0	0	0		
С	Institutions	0	0	0	0	0		
d	Qualified Foreign Investor							
(e)	Any Other(specify)							
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(2)	0	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group							
	(A)=(A)(I)+(A)+(2)	3	6474044	6474044	3.891	3.885	4974044	76.831

Category Code	Category of Shareholder		Number of Share- holders	- Total number of	Number of shares held in dematerialised form	as a perd total nu	reholding entage of imber of ares	Shares pledged or otherwise encumbered	
(1)		(III)	(IV)	(V)	As a % of(A+B) (VI)	As a% of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)	
(B) 1	Public Shareholdings Institutions						NA	NA	
(a)	Mutual Funds/UTI	0	0	0	0	0			
(b)	Financial Institutions/Banks	0	0	0	0	0			
(4)	Central government/state	-	-						
(c)	Governments	0		0	0	0			
(d)	Venture Capitalfunds	0	0	0	0	0			
(e)	Insurance Companies	2	78764	78764	0.047	0.047			
(f)	Foreign Institutional Investors	1	94000	94000	0.056	0.056			
(g)	Foreign venture Capital								
(h) (i)	Qualified Foreign Investor Any Other (specify)								
(1)	Foreign Financial Institutions								
	TOTAL	0	0	0	0	0			
	Foreign Mutual Funds	0	0	0	0	0			
	Foreign Financial Institutions/ Banks		0	0	0	0			
	Stressed Assets Stabilisation Fund	0	0	0	0	0			
	State Finance Corporation	0	0	0	0	0	1	<u> </u>	
	Sub-Total (B)(1)	3	172764	172764	0.104	0.104			
(2).	Non Institutions						1		
(a).	Bodies Corporate	1026	14382549	14382149	8.644	8.631			
	Individuals I) Individual Share-holders holding nominal share								
(b)	capital up to Rs. 1 lakh	60147	38521140	38472353	23.15	23.116			
	ii) Individual Share-holders holding								
	nominal share capital in excess of Rs.1 lakh	847	35699592	35699592	21.455	21.423			
(c)	Qualified Foreign Investor	0	0	0	0	0			
(d)	Any Other (specify) Trusts								
1	K C DHARMARTH TRUST	1	100	100					
	MANAN PORECHA TRUSTEE								
2	MDP FAMILY B	1	3000	3000	0.002	0.002			
	Total	2	3100	3100	0.002	0.002			
	Director & their relatives	1	60000	60000	0.036	0.036			
	Foreign Nationals	27	98916	98916	0.059	0.059			
	Escrow Account	0	0	0	0	0			
	Market Maker	0	1945034	0	1 100	0	-	-	
	Non Resident Indians	586 0	1845924	1845924	1.109 0	1.108			
	O C Bs Societies	0	0	0	0	0			
	Clearing Members	194	1458577	1458577	0.877	0.875			
	shares in transit	0	0	0	0.077	0.673			
	Hindu Undivided Families	1652	3408675	3408675	2.049	2.046			
	NRIs/OCBs		-			İ	İ	İ	
	Foreign Corporate Bodies	9	63687076	63687076	38.274	38.218			
	Partnership Firms	0	0	0	0	0			
	Custodian of Enemy Propertry	0	0	0	0	0			
	Foreign Collaborators	0	0	0	0	0			
	ESOPs/ESOS/ESPS Employee	40	504000	500700	0.054	0.054			
	shareholders	48	584398	582728	0.351	0.351	-	-	
	Sub-Total (B)(2) Total Public Share- holding	64539	159749947	159699090	96.005	95.865	-	-	
	(B)=(B)(1)+(B)(2)	64542	159922711	159871854	96.109	95.969			
	Sub-Total(A+B)	64545	166396755	166345898	100	99.854			
	Shares held by Cust-dians & against								
	which Depositary Receipts have								
(C)	been issued	1	243207	243207	NA	0.146			
	Dramatar and secretar Secre	NIA	NA	NA	NIA	NIA .			
1 2	Promoter and promoter Group Public	NA 1	NA 243207	NA 243207	NA NA	NA 0.146	-	-	
_	I UNITC	1	Z+3201	£43£01	INC	0.140			
	Grand Total (A)+(B)+(C)	64546	166639962	166589105	100	100	4974044	2.985	

	tatement Showing holding of secur		ding shares,warrant		ered shares			the categor	Details of C	Details of Convertible Securities	
Sr.No (1)	Name of The Shareholder (II)	No.of Shares held (III)	As a %of Grand Total(A+B+C) (IV)	No (V)	As a Shares % (VI)	As a %of Grand Total(A+ B+C)of sub- clause(I)(a) (VII)	number of warrants held (VIII)	As a % Total no. of w.r.t of the same class (IX)	Number of convertible securities held (X)	As a% total No.of convertibl e.securitie s (XI)	
4	KIVAR HOLDINGS PRIVATE	2524200	0.440	2024200	57.404	4 040					0.040
2	LIMITED SUBASH MENON	3521200 2580601	2.113 1.549	2021200 2580601	57.401 100	1.213 1.549	-	-	-	-	0.916 0.671
3	SUDEESH YEZHUVATH	372243	0.223	372243	100	0.223	-	-	-	-	0.097
	Total	6474044	3.885	4974044	76.831	2.885	-	-	-	-	1.684
(I)(C)(i)S	tatement Showing holding securitie	s (includin		convertible secur e total number of		rsons belo	nging to th	e category	"Public and h	nolding more	e than 1% of
							Details of	Warrants	Details of c		
Sl.no	Name of The Shareholder NOMURA SINGAPORE LIMITED		Number of Shares held 10234433	Shares as a peronumber of share (A)+(B)+(C).indic para(1)(a) above 6.142	es (ie Grand cated in Sta	d Total	No of Warrants Held (VIII)	as a%total number of w.r.t of the same class (IX)		convertible e securities of the same class (XI)	Total shares as a% of diluted share capital (XII) 2.663
2	QVT MAURITIUS WEST FUND		12126142	7.277			-	-	-	-	3.155
3	MERRILL LYNCH CAPITAL MARKE SUFFOLK MAURITIUS LIMITED	TS ESPAN	10192621 11257632	6.117 6.756			-	-	-	-	2.652 2.929
4	DEUTSCHE BANK AG LONDON CE	B	11257652	0.750			-	-	-	-	2.929
5	ACCOUNT		10892721	6.537			-	-	-	-	2.834
6	MANSFIELD MAURITIUS LIMITED		6114589	3.669			-	-	-	-	1.591
(1)@(::)	Total	-:4:/-b	60818138	36.497			- DAC\bala	-	- 	-	15.823
(1)©(11)	Statement Showing holding of secu	rities(silare						nging to the	category Ft	iblic and no	iding more
					tal number of shares of the company" Details of Warrants		Warrants	Details of o		Total shares as	
Sr.no	Name of the Shareholder (s) and the persons Acting in Concert(PAC)with them	Number of Shares				No of Warrants	as a%total number of w.r.t of the same class	No of convertible securities held	of convertibl e securities of the same	a% of diluted share capital XII	
1	SUFFOLK (MAURITIUS) LIMITED & MANSFIELD (MAURITIUS) LIMITED	17372221	10.42				-	-	-	-	4.52
2	QVT MAURITIUS WEST FUND & QUINTESSENCE MAURITIUS WEST FUND	13347888	8.01				-	-	-	-	3.47
	DEUTSCHE BANK AG LONDON CB ACCOUNT	10892721	6.54					_	-	-	2.83
3							_			1 -	2.66
3 4	NOMURA SINGAPORE LIMITED	10234433					-	-	-		
3 4 5	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL	10234433	6.14				-	-	-	-	2.65
3 4 5	NOMURA SINGAPORE LIMITED		6.14				- NA	- - NA	- - NA	- NA	2.65 NA
3 4 5 (1)(d) Stat	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA	10234433 10192621 NA	6.14 6.12				-	-	-	- NA	
3 4 5 (1)(d) Star	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN	10234433 10192621 NA -share Number o	6.14 6.12	Locked-in-Share Shares (I.e. Grar of para(1)(a) abo	nd Total (a)		- NA Total num	- NA ber of	- NA		
Sr.No	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA tement Showing details of locked-in Name of the Shareholder	10234433 10192621 NA share Number o	6.14 6.12 NA f locked-in-shares	Shares (I.e. Gran	nd Total (a)		- NA Total num	- NA ber of	- NA		NA
Sr.No	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA tement Showing details of locked-in	10234433 10192621 NA share Number o	6.14 6.12 NA f locked-in-shares	Shares (I.e. Gran	nd Total (a)	+(B)+(C).ir	- NA Total num dicated in	- NA ber of Statement	- NA		NA
Sr.No	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA tement Showing details of locked-in Name of the Shareholder	10234433 10192621 NA -share Number o NA ry receipts Number of	6.14 6.12 NA f locked-in-shares	Shares (I.e. Grar of para(1)(a) abo	Shares u Percentag Grand	nderlying (ge of Total Total (A)+	- NA Total num dicated in	- NA ber of Statement g DRs as a Shares (i.e icated in	- NA		NA
Sr.No State Sr.No. I (II)(b) State	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA tement Showing details of locked-in Name of the Shareholder tement Showing details of Deposito Type of Outstanding DR(Adrs,GDRs,SDRs etc.,)	10192621 NA share Number o NA ry receipts Number of Outstand ing DRs 243207	6.14 6.12 NA f locked-in-shares (DRs) Number of Shares Outstanding DRs 243207	Shares (I.e. Grai of para(1)(a) abo	Shares u Percentag Grand	nderlying (ge of Total Total (A)+ statement	NA Total num idicated in Dutstandin number of (B)+(C).ind at para(1)(- NA ber of Statement g DRs as a Shares (i.e icated in a)	- NA		NA
Sr.No State Sr.No. I (II)(b) State	NOMURA SINGAPORE LIMITED MERRILL LYNCH CAPITAL MARKETS ESPAN NA tement Showing details of locked-in Name of the Shareholder tement Showing details of Deposito Type of Outstanding DR(Adrs,GDRs,SDRs etc) GDRs tement showing holding of Deposito	10192621 NAshare Number of NA Number of Outstand ing DRs 243207 ory Receipt	6.14 6.12 NA f locked-in-shares (DRs) Number of Shares Outstanding DRs 243207 cs (DRs), where und	Shares (I.e. Grain of para(1)(a) about the shares underlying shares he shares underlying unmber of Shares Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying unmber of Shares underlying underlyi	Shares u Percentag Grand 0.146 bld by 'prol	nderlying of ge of Total (A)+statement moter/pronding DRs and Total (A)	NA Total num idicated in Dutstandin number of (B)+(C).ind at para(1)(i) noter group	NA ber of Statement g DRs as a Shares (i.e icated in a) o' are in	Promoter /		NA

(III)(a)State	ement showing the voting pattern o							
Category		Number of	Voting Rights Held	in each class of	Total Voting	Total Voting Rights		
Code	category or strateficities		securities		Rights(III=IV+V)	i.e(VI)		
		Class	Class	Class			As a % of	
(I)	II	X	Υ	Z	(VI)	(A+B)	(A+B+C)	
		(III)	(IV)	(V)		(VII)	(VIII)	
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Indiividuals/HUF							
	Central Government/State							
(b)	Government(s)							
(c)	Bodies Corporate			A				
(d)	Financial Institutions/banks							
(e)	Any Other(specifiy)							
	Sub Total(A)(1)							
2	Foreign							
	Individual(Non-Resident Individuals							
(a)	/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(e)	Any Other(specify)		<u>*</u>					
	Sub Total(A)(2)							
	Total Shareholding of Promoter							
	and Promoter Group							
(A)	(A)=(A)(I)+(A)+(2)							
(B)	Public Shareholdings							
1	Institutions					1		
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks					<u> </u>		
(c)	Central Government /state	.						
(d)	Venture Capital funds	-				+		
(e)	Insurance Companies					+		
(f)	Foreign Institutional Investors	-				+		
(g)	Any Other(specify)					+		
2	Sub-Total (B)(1) Non Institutions	-			/	+		
2 (a)	Bodies Corporate	++		 		+		
(a)		+		/		+		
	Individuals I) Individual Share-							
(b)	holders holding nominal share							
(b)	capital up to Rs. 1 lakh ii) Individual Share-holders holding	-				+		
	nominal share capital in excess of							
	Rs.1 lakh							
(c)	Qualified Foreign Investor	+				+		
(c)	Any Other (specify)	+ +		+		+		
(u)	Sub-Total (B)(2)	+ +				+		
	Total Public Share- holding	+ +				+		
	(B)=(B)(1)+(B)(2)		,					
	Sub-Total(A+B)	 				+		
	Shares held by Cust-dians & against	 						
	which Depositary Receipts have							
(c)	been issued					1		
(5)	Grand Total (A)+(B)+(C)	+ +				+		
		+ +				+		
Place:	Bangalore			<u> </u>	l	1	1	
Date	14-Jul-14							